

How much of the market's return are you really getting?



Studies show the average investor is only yielding 2.3% annually from the market. Here's the information:

The typical portfolio receives one-third or less of the S&P 500's return annually (average return of 7.05% for last 20 years).

One-third or less of this average return is only 2.12%.

Many Americans are searching for a better return on their money. Ideally, they want a smarter strategy that provides a higher return without losing their initial investment, especially for the retirement years.

Fixed Indexed Annuities were not designed to compete with overall market returns, yet in head-to-head comparisons Fixed Indexed Annuities shine. Fixed Indexed Annuities have achieved yields from 6% to 8% over the length of the contract term. This is consistently better than the average investor's return in the S&P 500. The reason: Fixed Indexed Annuities rise with the market and contractually lock in credited gains. When the market falls, a Fixed Indexed Annuity holds steady.

To learn how you can move your retirement savings into something safe but still with growth potential, **contact my office at (972) 731-2539** to schedule your free one-hour consultation.

We can explain how you can capture gains without having to sell anything, and without triggering a taxable event or without having to make an emotional, timed decision at the top of the market. Let us show you how.

Rick Alford

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